

MORGAN VENTURES LIMITED

(CIN: L08106DL1986PLC025841)

Registered Office: 37, Ring Road, Lajpat Nagar-IV, New Delhi-110024

Phone: 011-41628143/44, website: www.morganventures.in

Dated: 30.04.2025

To,
The Corporate Relationship Department,
Dept. of Investor Services,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Fort Mumbai-400001

SCRIP CODE - 526237

Sub.: Fund Raising by Issuance of Debt Securities by Large Entities.

Ref:-

- 1. SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018**
- 2. SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021**
- 3. SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 19th October, 2023**

Dear Sir / Madam,

With reference to the SEBI Circulars on the above-mentioned subject, we hereby confirm that as on 31st March 2025, Morgan Ventures Limited is not falling under Large Corporate (LC) category as specified under the said SEBI Circulars, as the Company does not have outstanding Long-Term Borrowings exceeding Rs. 1000 crore which has an original maturity of more than 1 year.

We request you to kindly take the same on record.

**Thanking You,
Yours Faithfully,
For Morgan Ventures Limited**

**Prayas Dubey
CFO, Company Secretary & Compliance Officer
M. No. FCS 12541**

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