

MORGAN VENTURES LIMITED

(CIN: L08106DL1986PLC025841)

Registered Office: 37, Ring Road, Lajpat Nagar-IV, New Delhi-110024

Phone: 011-41628143/44, website: www.morganventures.in

Dated: 08.08.2025

To,
The Corporate Relationship Department,
Dept. of Investor Services,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street, Fort Mumbai-400001

SCRIP CODE - 526237

Sub: Outcome of Board Meeting held on August 08, 2025

Dear Sir/ Madam,

In pursuant to the provisions of Regulation 30, 33 and 52 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of Morgan Ventures Limited (“the Company”) at their Meeting held today i.e. August 08, 2025 had approved the Unaudited Standalone Financial Results along with Limited Review Report of the Company for the quarter ended June 30, 2025.

The Board Meeting commenced at 03:30 P.M. and concluded at 5:00 P.M.

In view of the above, we enclose herewith: -

1. Unaudited Standalone Financial Results for the Quarter ended June 30, 2025 and Limited Review Report with Unmodified Opinion

The Financial Results will be made available on the website of the Company i.e. www.morganventures.in.

We request you to kindly take the same on record.

**Thanking You,
Yours Faithfully,
For Morgan Ventures Limited**

**Prayas Dubey
CFO, Company Secretary & Compliance Officer
M. No. FCS 12541**

Registered Office: 37, Ring Road, Lajpat Nagar-IV, New Delhi-110024

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) regulations, 2015, as amended

**Review Report to
The Board of Directors
Morgan Ventures Limited**

1. We have reviewed the accompanying statements of unaudited standalone financial results of Morgan ventures Limited ('the Company'), for the quarter ended June 30, 2025 and year to date from April 1, 2025 to June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended ("the Act"), read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For D H A & Co.

CHARTERED ACCOUNTANTS

(ICAI Firm Registration No. 025446N)



Mohan Kumar

PARTNER

Membership No. 530106

Place: New Delhi

UDIN: 25530106BMKYIL5584

Date: 08.08.2025

MORGAN VENTURES LIMITED
CIN : L08106DL1986PLC025841
Regd. Office : 37, Ring Road, Lajpat Nagar - IV, New Delhi-110024.
Unaudited Financial Results for the Quarter ended 30th June, 2025

(Rs. In Lakhs)

Sl.No.	Particulars	Quarter Ended			Year Ended
		30.06.2025 (Unaudited)	31.03.2025 (Audited)	30.06.2024 (Unaudited)	31.03.2025 (Audited)
	Income				
1	(a) Revenue from operations				
	i) Fees Income	0.00	0.00	0.00	0.00
	ii) Investment Income	278.42	36.88	296.44	935.17
	iii) Net Gain from fair value changes of investments	274.11	1204.95	292.22	3595.94
	(b) Other Income	0.00	0.00	139.17	139.17
	Total Income	552.53	1241.83	727.83	4670.28
2	Expenditure				
	a) (Increase)/Decrease in Stock in Trade	0.00	0.00	0.00	0.00
	b) Purchase of Securities	0.00	0.00	0.00	0.00
	c) Purchase of Traded Goods	0.00	0.00	0.00	0.00
	d) Employee Cost	3.19	3.21	2.93	12.57
	e) Depreciation & Amortisation Exps.	0.01	0.01	0.01	0.02
	f) Net Loss from fair value changes of investments	0.00	0.00	0.00	0.00
	g) Other Expenditure				
	i) Fees and Subscriptions	0.88	1.00	1.10	4.02
	ii) Audit Fee	0.00	1.57	0.00	1.57
	iii) Certificaton & Professional Charges	1.75	0.53	0.21	4.91
	iv) Director Sitting Fee	0.33	0.37	0.15	0.97
	v) Postage expenses	0.00	0.00	0.00	0.00
	vi) Management Expesnes (IIFL)	195.45	0.01	76.66	76.67
	vii) Interest paid on Loan	275.64	422.08	236.14	1229.59
	viii) CSR Expenses	0.00	13.69	0.00	14.69
	ix) Balance written off	0.00	4.98	0.00	4.98
	x) Other Misc Expenses	8.89	7.26	1.49	12.17
	Total Other Expenses	482.94	451.49	315.75	1349.57
	Total Expenses	486.14	454.71	318.69	1362.16
3	Profit(+)/Loss(-) from Operations before Exceptional Items (1-2)	66.39	787.12	409.14	3308.12
4	Exceptional Items	0.00	0.00	0.00	0.00
5	Profit (+) Loss (-) from ordinary Activities before tax (3-4)	66.39	787.12	409.14	3308.12
6	Provision for Taxation				
	a) Income Tax	0.00	-112.85	29.42	46.25
	b) Deferred Tax Assets (-)/Liability(+)	-33.98	226.94	-121.11	609.81
7	Total Tax Expenses	-33.98	114.09	-91.69	656.06
8	Net Profit (+)/Loss(-) from Ordinary Activities after tax (5-7)	100.37	673.03	500.83	2652.06
9	Adjustment relating to earlier years	-4.21	2.62	0.00	90.23
10	Net Profit (+)/Loss(-) for the period (8-9)	104.58	670.41	500.83	2561.83
11	Profit (loss) form discontinued operations before Tax	0.00	0.00	0.00	0.00
12	Tax Expenses of discontinued Operations	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss(-) for the period (8-9)	104.58	670.41	500.83	2561.83
14	Share of Profit (Loss) of associates and Joint ventures accounted for using equity method	0.00	0.00	0.00	0.00
15	Net Profit (+)/Loss(-) for the period (13-14)	104.58	670.41	500.83	2561.83
16	Other comprehensive income net of taxes	0.00	0.00	0.00	0.00
17	Total Comprehensive income for the period	0.00	0.00	0.00	0.00
18	Total Profit or loss attributable to	0.00	0.00	0.00	0.00
	Profit or loss, attributable to owners of parent	0.00	0.00	0.00	0.00
	Total Profit or loss, attributable to non-controlling interests	0.00	0.00	0.00	0.00
19	Total Comprehensive income for the period attributable to	0.00	0.00	0.00	0.00
	Comprehensive income for the period attributable to owners of parent	0.00	0.00	0.00	0.00
	Total comprehensive income for the period attributable to owners of parent non-controlling interests	0.00	0.00	0.00	0.00
20	Details of equity shares capital				
	Paid-up equity share capital (Face Value : Rs. 10 each)	994.93	994.93	994.93	994.93
	Face value of equity share capital	10.00	10.00	10.00	10.00
21	Reserves excluding Revaluation Reserves	8040.61	7936.03	5875.03	7936.03
22	Earning Per Share (EPS)				
	i) Earnings per equity share for continuing operations				
	a) Basic earnings per share from continuing operations	1.06	6.77	5.06	25.88
	b) Diluted earnings per shares from continuing operations	1.06	6.77	5.06	25.88
23	Debt equity ratio	1.88	1.92	2.02	1.92
24	Debt service coverage ratio	1.24	2.86	2.73	3.69
25	Interest service coverage ratio	1.24	2.86	2.73	3.69

Note :

- The financial results were audited by the Statutory Auditors, reviewed by the Audit Committee of the Board and approved by the Board of Directors of the Company in its meeting held on 08th Aug, 2025.
- No complaint was received during the Quarter ended 30th June, 2025 and there was no complaint pending at the end of Quarter ended 30th June, 2025.
- Previous Period figures have been regrouped/rearranged wherever necessary.



For Morgan Ventures Limited

Kuldeep
Kuldeep Kumar Dhar)
Managing Director
DIN: 00299386

Date : 08.08.2025
Place : New Delhi

Segmentwise Revenue,Results and Capital Employed.

Particulars	(Rs. In Lakhs)			
	Quarter Ended			Year Ended
	30.06.2025 (Unaudited)	31.03.2025 (Audited)	30.06.2024 (Unaudited)	31.03.2025 (Audited)
Segment Revenue				
Trading on capital Equipments	0.00	0.00	0.00	0.00
Fee Based Activities	0.00	0.00	0.00	0.00
Fund Based Activities	0.00	0.00	139.17	139.17
Investments	552.53	1241.83	588.66	4531.11
Total Segment Revenue	552.53	1241.83	727.83	4670.28
Less : Inter Segment Revenue	0.00	0.00	0.00	0.00
Net Sales/Income form Operations	552.53	1241.83	727.83	4670.28
Segment Results (Profit before Interest and Tax)				
Trading on capital Equipments	0.00	0.00	0.00	0.00
Fee Based Activities	0.00	0.00	0.00	0.00
Fund Based Activities	-6.02	-27.79	4.42	-31.89
Investments	348.42	1237.36	640.99	4570.73
Total Segment Results	342.40	1209.57	645.41	4538.84
Less : Interest Expense	275.64	422.08	236.14	1229.59
Less : Unallocable Expenditure	0.37	0.37	0.13	1.13
Total Profit Before Tax	66.39	787.12	409.14	3308.12
Capital Employed (Segment Assets less Segment Liabilities)				
Capital Equipments	0.00	0.00	5.57	0.00
Fee Based Activities	0.00	0.00	0.00	0.00
Fund Based Activities	444.94	34.98	1171.07	34.98
Investments	7961.22	8300.58	5683.56	8300.58
Total Capital Employed in Segments	8406.16	8335.56	6860.20	8335.56
Add : Unallocable Corporate Assets	629.39	595.41	9.77	595.41
Total Capital Employed in the Company	9035.55	8930.97	6869.97	8930.97
Segment Liabilities				
Trading on capital Equipments	0.00	0.00	3.46	0.00
Fee Based Activities	0.00	0.00	0.00	0.00
Fund Based Activities	2.38	2.90	685.49	2.90
Investments	17,313.74	17,424.22	15,695.22	17,424.22
Total Segment Liabilities	17,316.12	17,427.12	16,384.17	17,427.12
Un-allocable Liabilities	1382.43	1416.42	0.00	1416.42
Net Segment Liabilities	18,698.55	16,010.70	16,384.17	18,843.54

Notes :

1. Segments have been identified in line with the Indian Accounting Standards on Segment Reporting.
2. Segment Revenue,Results and Capital Employed figures include the respective amounts identifiable to each of the segments. Unallocable expenditure includes expenses incurred at a corporate level which relate to the company as a whole.

